



# NIRMA LIMITED

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CIN : U24240GJ1980PLC003670 • Email : info@nirma.co.in • www.nirma.co.in

11<sup>th</sup> May, 2023

To,  
Listing Department,  
Wholesale Debt Market  
**The National Stock Exchange of India Ltd.**  
Exchange Plaza, 5th Floor,  
Plot C/1 , G Block,  
Bandra-Kurla Complex, Bandra (East)  
Mumbai- 400051.

Kind attn.: Shri Yogesh Deshmukh

**Sub:** Disclosure in terms of the SEBI Operational Circular dated August 10, 2021 (updated as on April 13, 2022) – Chapter XIV – Centralized Database for corporate bonds/debentures for the year ended March 31, 2023

**Scrip Code of Debt:** Security NIRM23, NIRM24

Dear Sir,

Pursuant to Point 2.2 (b) of Chapter XIV of SEBI Operational Circular for issue and listing of Non – Convertible Securities, Securitized Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 (updated as on April 13, 2022), please find below the disclosure in the prescribed format, specifying details required to be submitted for Debentures of the Company for the year ended March 31, 2023.

You are requested to take the above on your record.

Yours Faithfully,  
For, **Nirma Limited**

Paresh Sheth  
Company Secretary



***Better Products. Better Value. Better Living.***

Details as on 31<sup>st</sup> March, 2023 submitted by the Company as per SEBI Operational Circular dated August 10, 2021 (updated as on April 13, 2022)

**1. Listing Details:**

Sr. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue / Further issue	Exchange
1	INE091A07182 (NCDs Series V)	02.06.2020	09.06.2020	3100	Fresh issue	NSE
2	INE091A08172 (NCDs Series VI)	05.07.2022	06.07.2022	1000	Fresh issue	NSE

**2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink**

Sr. No.	ISIN	Hyperlink
1	INE091A07182 (NCDs Series V)	<a href="https://archives.nseindia.com/content/circulars/CML44601.pdf">https://archives.nseindia.com/content/circulars/CML44601.pdf</a>
2	INE091A08172 (NCDs Series VI)	<a href="https://archives.nseindia.com/content/circulars/CML52898.pdf">https://archives.nseindia.com/content/circulars/CML52898.pdf</a>

**3. Details of record date:**

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1	INE091A07182	17/05/2022	Interest	02/06/2022
2	INE091A08149	21/06/2022	Interest and redemption	06/07/2022

**4. Details of credit rating:**

**(a) Current rating details:**

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE091A07182 (NCDs Series V)	CRISIL Limited	CRISIL AA	Stable	Rating reaffirmed. Outlook revised from Negative to Stable	03.06.2022	Verified	03.06.2022

INE091A08172 (NCDs Series VI)	CRISIL Limited	CRISIL AA	Stable	New	06.06.2022	Verified	
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**(b) Earlier rating details:**

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE091A07182 (NCDs Series V)	CRISIL Limited	CRISIL AA	Negative	Assigned negative outlook and removed rating from watch with developing implication	11.08.2020		

**5. Payment Status:**

**(a) Whether Interest payment/ redemption payment made (yes/ no):** Yes

**(b) Details of interest payments:**

Sl. No.	Particulars	Details	
1	ISIN	INE091A07182	INE091A08149
2	Issue size	Rs. 310 crore	Rs. 900 crore
3	Interest Amount to be paid on due date	Rs. 24.025 crore	Rs. 85.50 crore
4	Frequency - quarterly/ monthly	yearly	yearly
5	Change in frequency of payment (if any)	-	-
6	Details of such change	-	-
7	Interest payment record date	17/05/2022	21/06/2022
8	Due date for interest payment (DD/MM/YYYY)	02/06/2022	06/07/2022
9	Actual date for interest payment (DD/MM/YYYY)	02/06/2022	06/07/2022
10	Amount of interest paid	Rs. 24.025 crore	Rs. 85.50 crore
11	Date of last interest payment	02/06/2021	06/07/2021
12	Reason for non-payment/ delay in payment	Not Applicable	Not Applicable

**(c) Details of redemption payments:**

<b>Sl. No.</b>	<b>Particulars</b>	<b>Details</b>
1	ISIN	INE091A08149
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	Not Applicable
	a. By face value redemption	-
	b. By quantity redemption	-
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	-
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Call option
6	Redemption date due to put option (if any)	-
7	Redemption date due to call option (if any)	06.07.2022
8	Quantity redeemed (no. of NCDs)	9000
9	Due date for redemption/ maturity	06.07.2022
10	Actual date for redemption (DD/MM/YYYY)	06.07.2022
11	Amount redeemed	Rs. 900 crore
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment	06.07.2021

**6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:**

<b>Nature of the issue</b>	<b>Issue size</b>	<b>Due date of interest/ redemption (dd/mm/yyyy)</b>	<b>Actual payment date details (dd/mm/yyyy)</b>	<b>Default details</b>	<b>Verification status of debenture trustee (yes/ no)</b>	<b>Date of verification</b>
Not Applicable						

For, **Nirma Limited**

**Paresh Sheth**  
Company Secretary